

**PDZ HOLDINGS BHD****Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income  
for the quarter ended 31 March 2016**

	<b>(Unaudited)</b>			
	<b>Individual period</b>		<b>Cumulative period</b>	
	<b>3 months ended</b>		<b>9 months ended</b>	
	<b><u>31.03.16</u></b>	<b><u>31.03.15</u></b>	<b><u>31.03.16</u></b>	<b><u>31.03.15</u></b>
	<b>RM '000</b>	<b>RM '000</b>	<b>RM '000</b>	<b>RM '000</b>
Revenue	28,045	38,211	108,647	118,790
Cost of sales	(24,890)	(34,671)	(96,148)	(108,582)
Gross profit/(loss)	3,155	3,540	12,499	10,208
Other operating income	370	110	884	440
Administrative expense	(3,423)	(5,876)	(11,455)	(14,582)
<b>Profit/(loss) from operations</b>	<b>102</b>	<b>(2,226)</b>	<b>1,928</b>	<b>(3,934)</b>
(Loss)/Gain on foreign exchange	175	21	(483)	79
Finance cost	(99)	(74)	(296)	(245)
Profit/(loss) before tax	178	(2,279)	1,149	(4,100)
Tax expense	599	(261)	-	(773)
Profit/(loss) for the period	777	(2,540)	1,149	(4,873)
Other comprehensive income:				
Foreign currency translation differences for a foreign subsidiary	43	34	214	57
Profit/(loss) and other comprehensive income/(loss) for the period	820	(2,506)	1,363	(4,816)
Profit/(loss) attributable to:				
- Owners of the Company	534	(2,822)	326	(5,735)
- Non-controlling interests	243	282	823	862
	777	(2,540)	1,149	(4,873)
Profit/(loss) and other comprehensive income/(loss) attributable to:				
- Owners of the Company	577	(2,788)	540	(5,678)
- Non-controlling interests	243	282	823	862
	820	(2,506)	1,363	(4,816)
Earnings/(loss) per share (sen)				
- Basic	0.06	(0.32)	0.04	(0.66)
- Diluted	N/A	N/A	N/A	N/A

***(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 30 June 2015)***

**PDZ HOLDINGS BHD**  
**Condensed Consolidated Statement of Financial Position**  
**as at 31 March 2016**

	<b>(Unaudited)</b>	<b>(Audited)</b>
	<b>As at</b>	<b>As at</b>
	<b><u>31.03.16</u></b>	<b><u>30.06.15</u></b>
	<b>RM '000</b>	<b>RM '000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	22,649	24,141
Goodwill on consolidation	7	7
	<u>22,656</u>	<u>24,148</u>
<b>Current assets</b>		
Bunker on board	918	1,406
Trade receivables	25,251	23,755
Non-trade receivables, deposits and prepayment	4,556	1,897
Tax recoverable	852	175
Fixed deposits with licensed banks	6,458	7,038
Cash and bank balances	8,454	11,743
	<u>46,489</u>	<u>46,014</u>
<b>TOTAL ASSETS</b>	<u><u>69,145</u></u>	<u><u>70,162</u></u>
<b>EQUITY AND LIABILITIES</b>		
Share capital	86,932	86,932
Share premium	27,589	27,589
Currency translation differences	783	569
Accumulated losses	(83,021)	(83,347)
<b>Equity attributable to owners of the Company</b>	<u>32,283</u>	<u>31,743</u>
<b>Non-controlling interests</b>	<u>4,558</u>	<u>3,735</u>
<b>Total equity</b>	<u>36,841</u>	<u>35,478</u>
<b>Non-current liabilities</b>		
Deferred taxation	26	26
Borrowings	2,323	2,974
	<u>2,349</u>	<u>3,000</u>
<b>Current liabilities</b>		
Trade payables	16,573	15,453
Non-trade payables and accruals	10,222	10,867
Borrowings	3,160	5,110
Tax payable	-	254
	<u>29,955</u>	<u>31,684</u>
<b>Total liabilities</b>	<u>32,304</u>	<u>34,684</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><u>69,145</u></u>	<u><u>70,162</u></u>
Net assets per share (RM)	0.04	0.04

*(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 30 June 2015)*

**PDZ HOLDINGS BHD****Condensed Consolidated Statement of Changes in Equity  
for the quarter ended 31 March 2016**

	(Unaudited)						
	<u>Attributable to owners of the Company</u>						
	<u>Share capital</u>	<u>Share premium</u>	<u>Currency translation differences</u>	<u>Accumulated losses</u>	<u>Total</u>	<u>Non- controlling interests</u>	<u>Total equity</u>
	RM '000	RM '000	RM '000	RM '000	RM '000	RM '000	RM '000
At 1 July 2015	86,932	27,589	569	(83,347)	31,743	3,735	35,478
Foreign currency translation differences for a foreign subsidiary	0	0	214	0	214	0	214
Profit/(loss) for the period	0	0	0	326	326	823	1,149
Dividends	0	0	0	0	0	-	-
At 31 March 2016	<u>86,932</u>	<u>27,589</u>	<u>783</u>	<u>(83,021)</u>	<u>32,283</u>	<u>4,558</u>	<u>36,841</u>
At 1 July 2014	86,932	27,589	478	(23,329)	91,670	5,453	97,123
Foreign currency translation differences for a foreign subsidiary	0	0	57	0	57	0	57
Profit/(loss) for the period	0	0	0	(5,735)	(5,735)	862	(4,873)
Dividends	0	0	0	0	0	(637)	(637)
At 31 March 2015	<u>86,932</u>	<u>27,589</u>	<u>535</u>	<u>(29,064)</u>	<u>85,992</u>	<u>5,678</u>	<u>91,670</u>

*(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 30 June 2015)*

**PDZ HOLDINGS BHD**  
**Condensed Consolidated Statement of Cash Flows**  
**for the quarter ended 31 March 2016**

	<b>(Unaudited)</b>	
	<b>9 months ended</b>	
	<b><u>31.03.16</u></b>	<b><u>31.03.15</u></b>
	<b>RM '000</b>	<b>RM '000</b>
<b>Operating activities</b>		
Loss for the period	1,149	(4,873)
Adjustments for:		
Depreciation	1,483	5,224
Net gain on disposal of property, plant and equipment	(280)	(70)
Interest expense	296	245
Interest income	(231)	(340)
Unrealised gain on foreign exchange	73	(21)
Taxation	-	773
	<u>2,490</u>	<u>938</u>
Changes in working capital:		
Bunker on board	488	22
Receivables	(4,155)	1,821
Payables	427	(535)
Cash flows from operations	<u>(750)</u>	<u>2,246</u>
Interest paid	(296)	(245)
Interest received	231	340
Income tax paid	(931)	(938)
Net cash flows from operating activities	<u>(1,746)</u>	<u>1,403</u>
<b>Investing activities</b>		
Acquisition of property, plant and equipment	-	(2,862)
Proceeds from disposal of property, plant and equipment	927	120
Proceeds from disposal of non-current asset held for sale	0	-
Acquisition of additional shares in a subsidiary company	-	-
Net cash flows from investing activities	<u>927</u>	<u>(2,742)</u>

**PDZ HOLDINGS BHD**  
**Condensed Consolidated Statement of Cash Flows**  
**for the quarter ended 31 March 2016 (contd)**

	<b>(Unaudited)</b>	
	<b>9 months ended</b>	
	<b><u>31.03.16</u></b>	<b><u>31.03.15</u></b>
	<b>RM '000</b>	<b>RM '000</b>
<b>Financing activities</b>		
Dividends paid by subsidiaries to non-controlling interests	-	(1,688)
Drawdown of revolving credit	(1,950)	1,000
Repayment of term loan	(651)	(868)
Placement of fixed deposits pledged	(927)	(235)
Net cash flows from financing activities	<u>(3,528)</u>	<u>(1,791)</u>
<b>Net change in cash and cash equivalents</b>	(4,347)	(3,130)
<b>Cash and cash equivalents at beginning of period</b>	12,970	15,036
<b>Effects of currency translation differences</b>	151	78
<b>Cash and cash equivalents at end of period</b>	<u><u>8,774</u></u>	<u><u>11,984</u></u>
	<b>(Unaudited)</b>	<b>(Unaudited)</b>
	<b>As at</b>	<b>As at</b>
	<b><u>31.03.16</u></b>	<b><u>31.03.15</u></b>
	<b>RM '000</b>	<b>RM '000</b>
Cash and cash equivalents comprise:		
Cash and bank balances	8,454	11,060
Fixed deposits with licensed banks	6,458	8,104
	<u>14,912</u>	<u>19,164</u>
Fixed deposits pledged	(6,138)	(7,180)
	<u><u>8,774</u></u>	<u><u>11,984</u></u>

*(The Condensed Consolidated Statement of Cash Flow should be read in conjunction with the Audited Financial Statements for the year ended 30 June 2015)*